

# SPOUSAL BENEFIT INFORMATION

## MEMBER INFORMATION

.....  
Social Insurance Number:  
.....

.....  
Last Name:  
.....

.....  
First Name & Initial:  
.....

.....  
Date of Death (day/month/year):  
.....

## SPOUSE/BENEFICIARY INFORMATION

.....  
Social Insurance Number:  
.....

.....  
Last Name:  
.....

.....  
First Name & Initial:  
.....

.....  
Mailing Address:  
.....

.....  
Province:  
.....

.....  
Home Phone:  
.....

.....  
City/Town:  
.....

.....  
Postal Code:  
.....

.....  
Business Phone:  
.....

.....  
Email:  
.....

## Member's Dependant Child(ren) under age 18

.....  
Name Birthdate (day/month/year)  
.....  
.....  
.....

## REQUIRED DOCUMENTATION

.....  
Please include the information selected below so your pension benefit can be finalized and approved.

Proof of age for yourself

Copy of marriage certificate

Statutory Declaration (if proof of age or marriage is unavailable)

Attach a void cheque or a bank confirmation form downloaded from your financial Institution - sample of void

cheque.

Proof of age for any dependent children

Common-law Declaration

Death Certificate TD1 forms - provincial and federal

## REQUEST FOR SURVIVOR'S PENSION

.....  
By providing notice of the superannuate's death, we are hereby requesting that the eligible spouse and/or dependent child(ren) of the superannuate receive survivor's pension, if any, in accordance with the option selected by the superannuate at the time of his or her retirement. If there is no legal spouse or dependent child(ren) at the time of the superannuate's death, a lump-sum payment may be payable to the estate.

.....  
Signature of Spouse/Personal Representative

.....  
Date(day/month/year)